

HAMPSHIRE GENEALOGICAL SOCIETY
TREASURERS REPORT
FOR THE YEAR ENDED 31 DECEMBER 2022

2022 was our first full year at our new offices at the Record Office in Winchester and it has been a successful year. In common with many family history societies our ongoing income in 2022 fell slightly. The reduction in our property costs, following the move, has enabled us to continue our expenditure at a similar level to that of 2021. In addition, we were notified in 2022 of a substantial bequest from a member that had sadly passed away. As the bequest was notified to us in 2022 and it was a quantifiable amount then the sum of £35,700 has been recognised in these accounts although we did not actually receive the funds until 2023. Our reserves at the end of the year are £118,000.

I'm pleased to report that, so far in 2023, our income and running costs are holding steady. Some of our costs such as group expenses, attendance at family history fairs and publicity are increasing as our normal activity continues to resume. Overall, the year to date accounts for 2023 are showing a surplus.

Copies of the Annual Accounts for the year ended 31 December 2022 have been made available on the website. A copy of this document is included in the Official Minute Book. The accounts have been approved by the Trustees and signed off by the independent examiner Paul Underwood of Morris Crocker, Chartered Accountants.

Ann-Marie Shearer BA FCA